

NCSSSA Comments on 2013 Publication 963 Edits

In July 2013, NCSSSA was asked by the IRS to review and provide comments on the latest revisions to the Federal-State Reference Guide (IRS Pub. 963). Then-President Angie Dowdy asked the Legislative Committee to take the lead on reviewing the revised draft and providing feedback to the IRS and Social Security Administration. The Committee distributed the draft Guide and previous recommendations that NCSSSA had submitted to the IRS and SSA to the full NCSSSA membership in August, asking for comments and suggested edits.

The Legislative Committee compiled comments and suggested edits that were provided by NCSSSA membership, which are summarized below, and sent them to the IRS and SSA on September 30, 2013. The latest edition of Pub. 963 is expected to be issued in November 2013.

Pub. 963 is the only publication by the IRS that includes the Social Security Administration and the states' input (the latter via NCSSSA).

For further information, please contact Dr. Maryann Motza, Legislative Committee Chair, 2013-2014, at: maryann.motza@state.co.us.

[NCSSSA Suggested Edits](#)

[NCSSSA Comments](#)

[2002 Pub 963 Ch. 1](#)

[2002 Pub 963 Ch. 10](#)

[2010 Pub 963](#)